

# APSA SPRING CONFERENCE 2022


**Jamie McCurry**  
*Chief Administrative Officer*



GEORGIA  
PORTS



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PORTS



TOTAL TEUS  
5,668,166



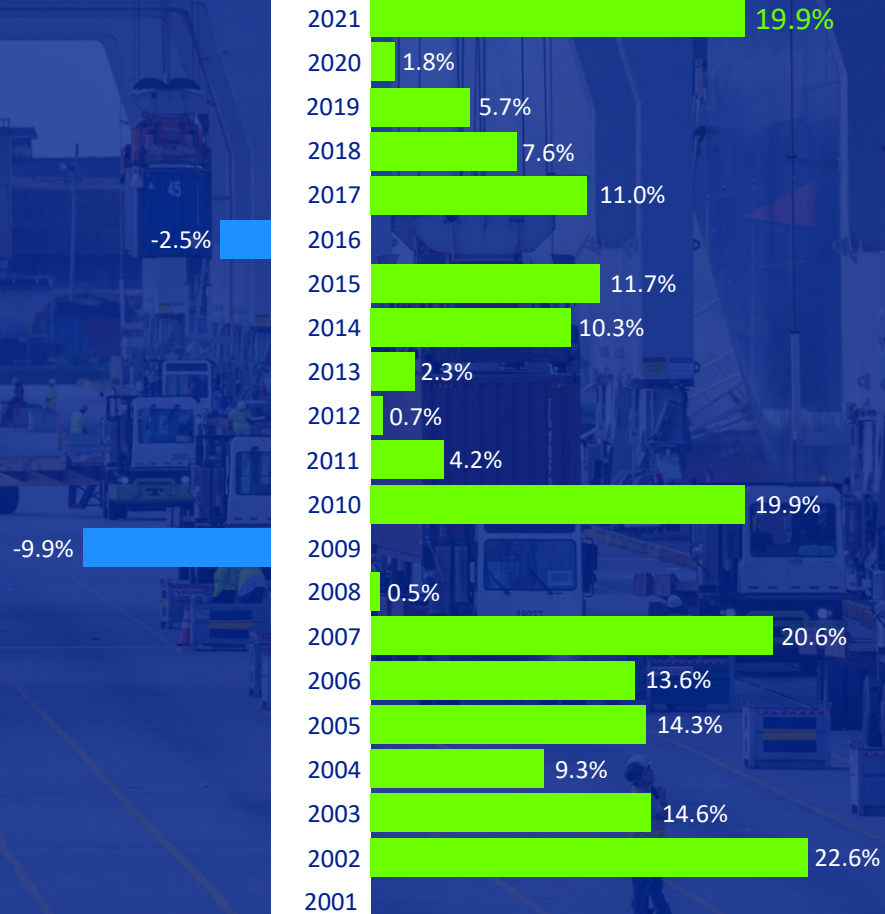
# 1 YEAR GROWTH

	CY 2021	CY 2020	% CHANGE
TEUs ★	5,613,163	4,682,249	19.9%
TOTAL TONS ★	41,626,004	38,434,217	8.3%
GCT RAIL LIFTS ★	538,283	489,576	9.9%
TOTAL RO/RO	668,166	602,742	10.9%

## NATIONAL RANKING

PORT GATEWAY	CY 2006	CY 2021	'21 CAGR vs '06
1. LA/Long Beach	15,760,218	20,061,978	+1.6%
2. NY/New Jersey	5,086,070	8,985,929	+3.9%
<b>3. Savannah</b>	<b>2,160,196</b>	<b>5,613,163</b>	<b>+6.6%</b>
4. Virginia	2,046,285	3,522,834	+3.7%
5. Houston	1,581,163	3,453,226	+5.3%
<b>TOP FIVE TOTAL</b>	<b>26,633,932</b>	<b>41,637,129</b>	<b>+3.0% (Avg.)</b>
<b>TOP TEN TOTAL</b>	<b>36,542,110</b>	<b>53,161,696</b>	<b>+2.5% (Avg.)</b>

# 20 YEAR PERCENT GROWTH



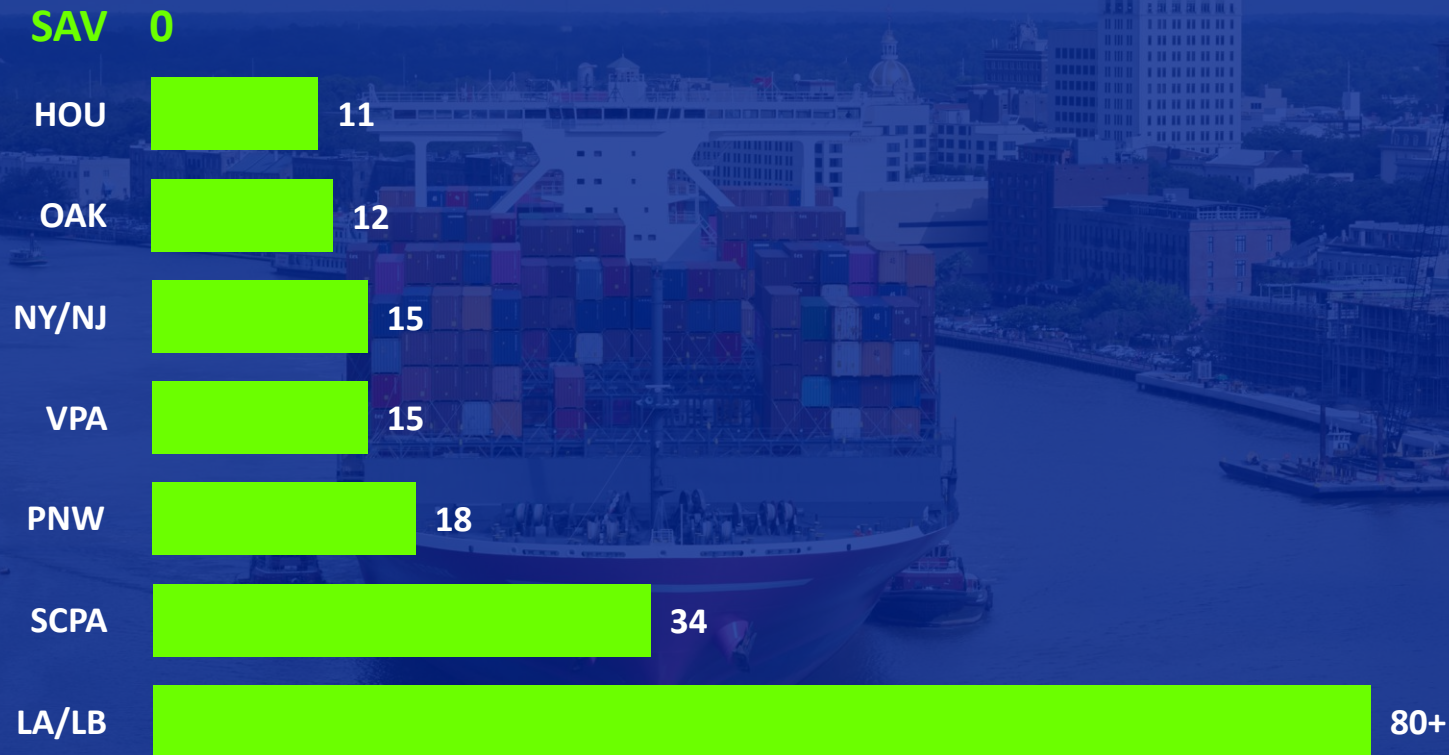




# SUPPLY CHAIN CHALLENGES

# VESSELS AT ANCHOR

March 1, 2022\*



SOURCE: GPA Trade Development

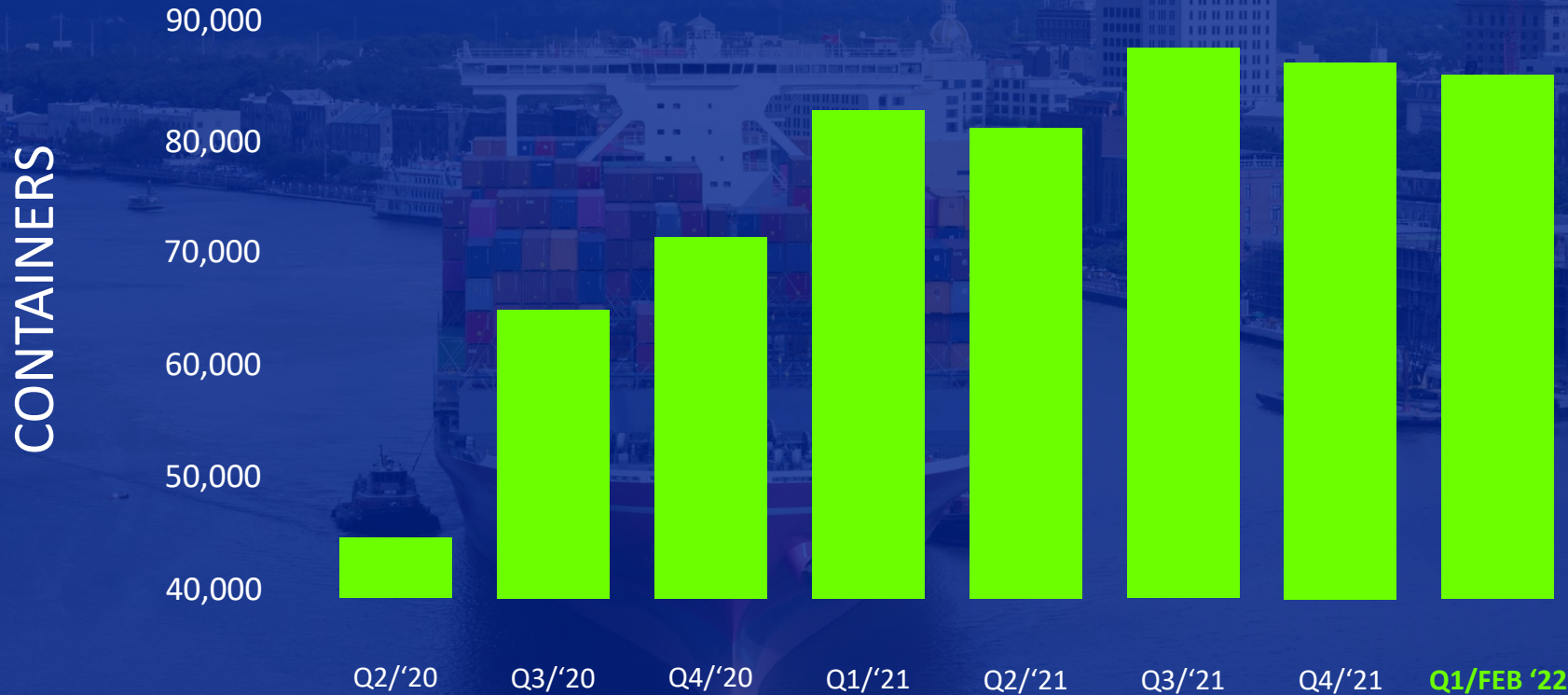


# GPA IMPORT DWELL DAYS



SOURCE: GPA Trade Development

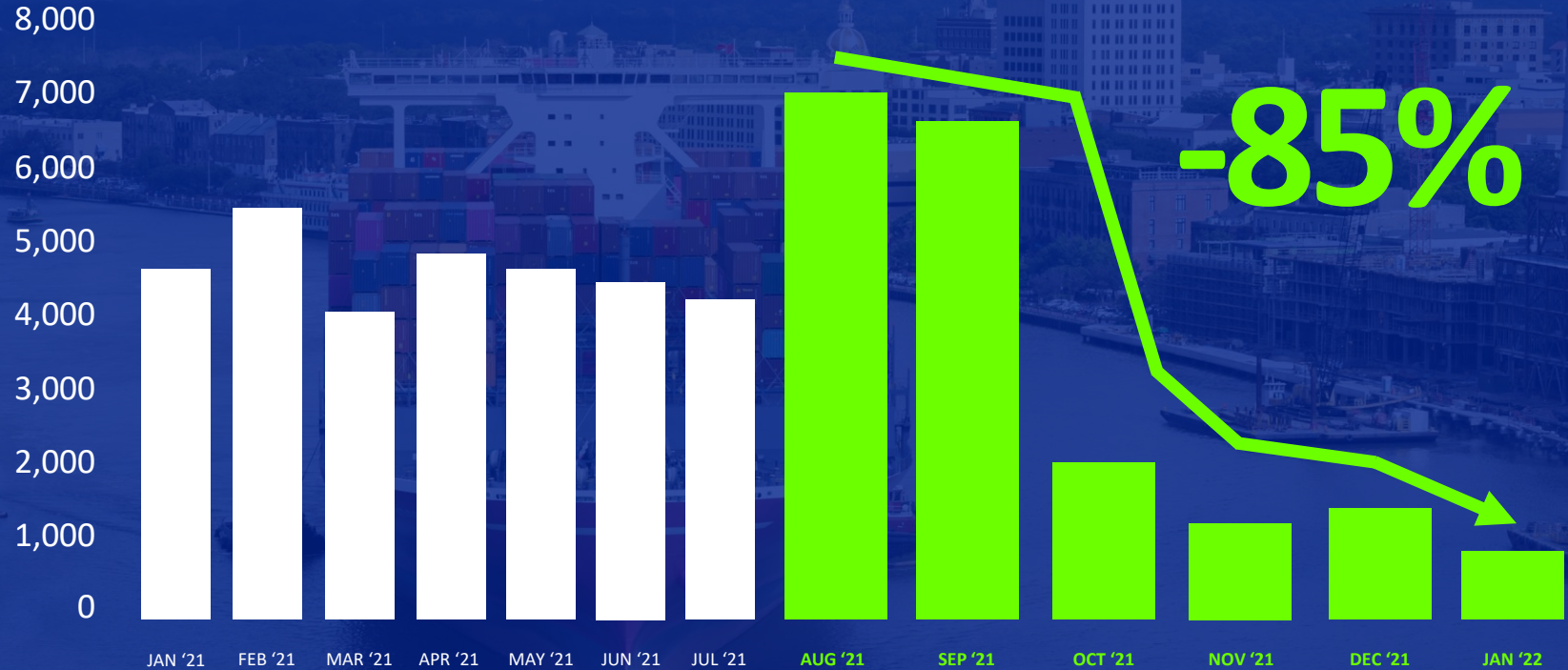
# PEAK INVENTORY



SOURCE: GPA Trade Development

# GPA EXPORT DELAYS

CONTAINERS



SOURCE: GPA Trade Development





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MASON  
MEGARAIL

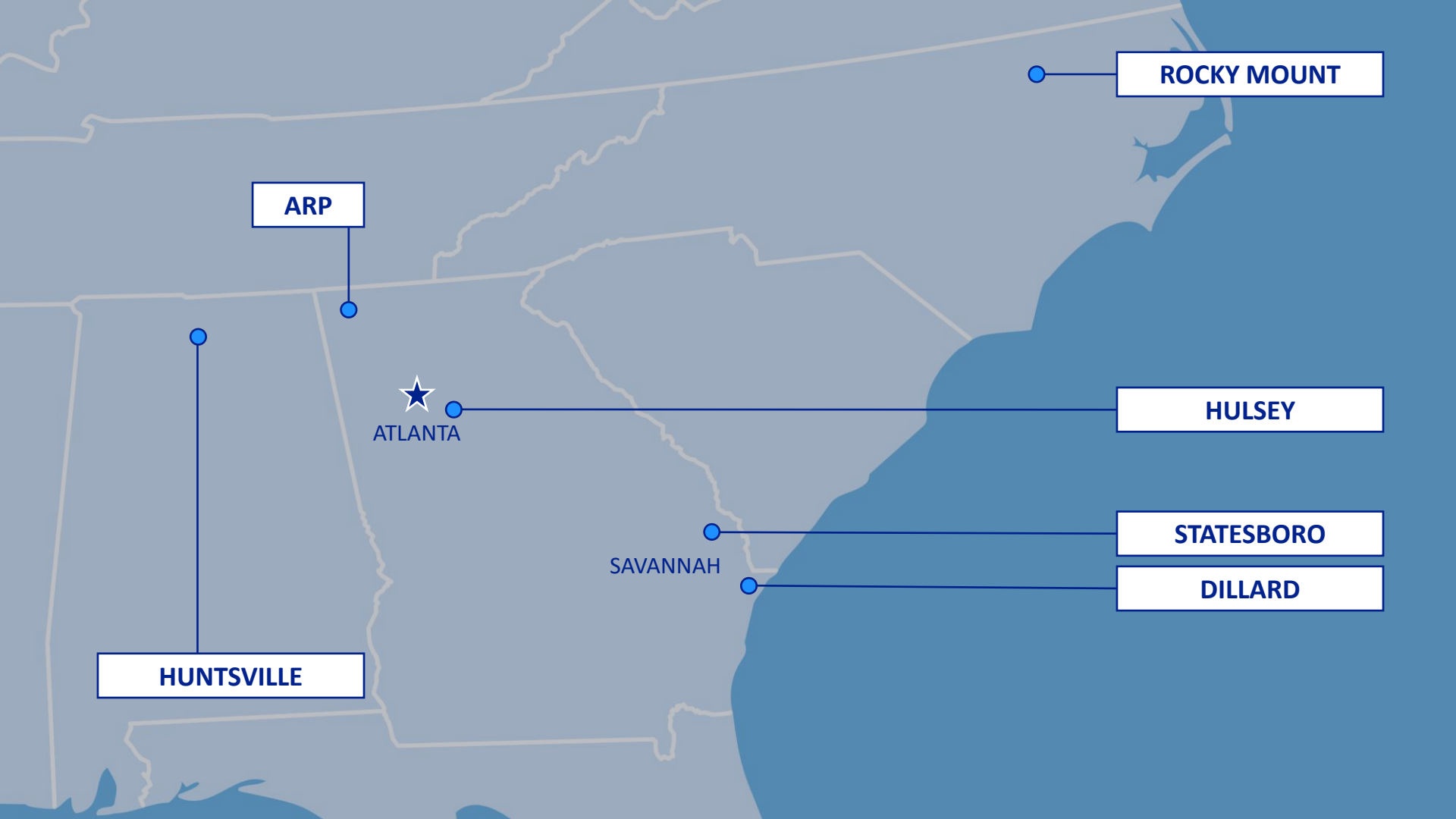




# POP-UP YARDS







ROCKY MOUNT

ARP

HUNTSVILLE

★  
ATLANTA

HULSEY

SAVANNAH

STATESBORO

DILLARD

The background image shows a vast container yard filled with stacks of shipping containers from various companies like CMA CGM, MSC, K LINE, MOL, NYK LOGISTICS, YANG MING, ONE, ZIM, Factor ZIM, msc, and HYUNDAI. A large gantry crane with the number 129 and the text KONE CRANES is visible in the center. The text 'ANNUAL CAPACITY' is in white and '500,000 TEUs' is in bright green, both centered over the image.

ANNUAL CAPACITY  
500,000 TEUs



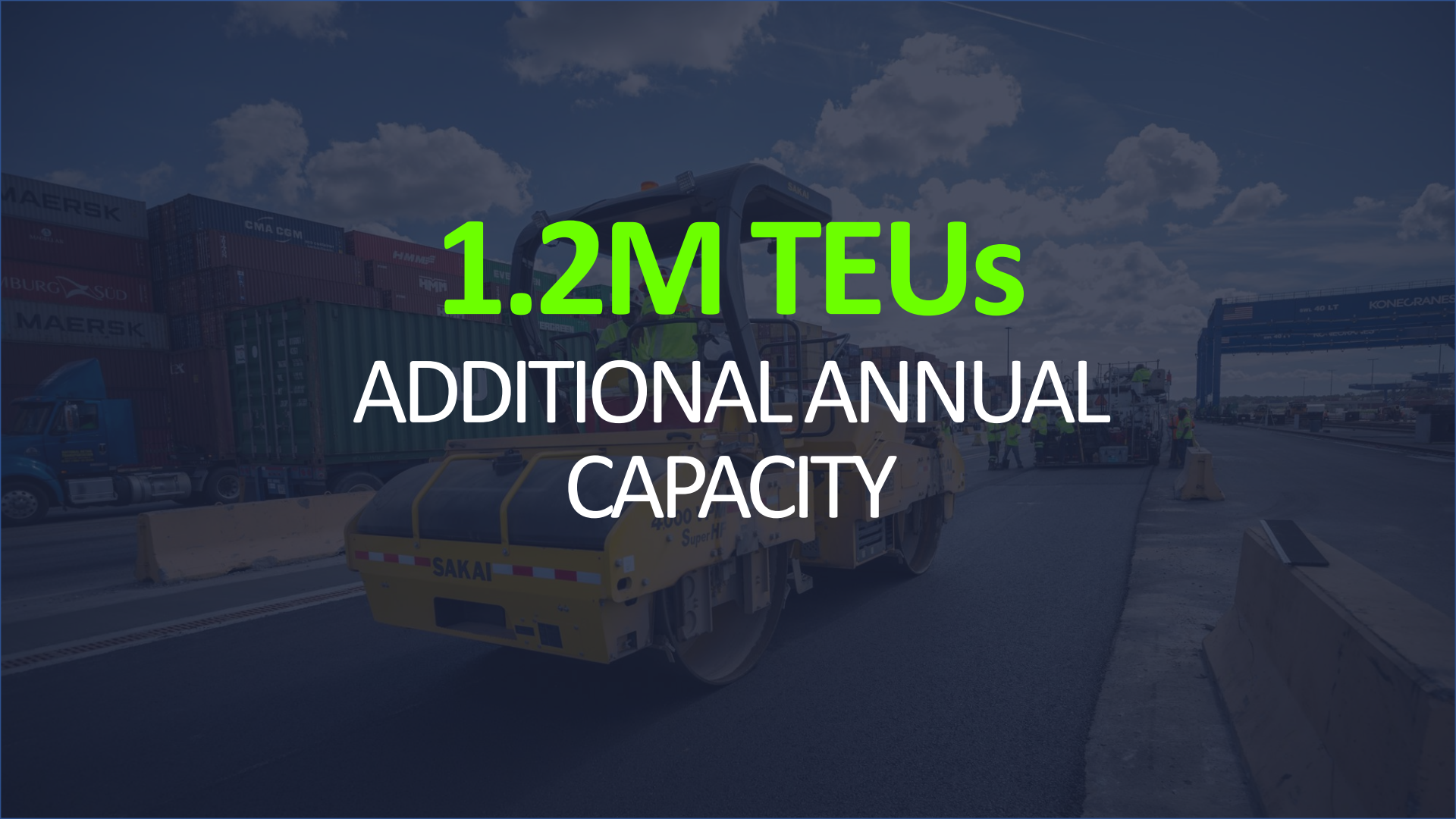


An aerial view of a large container yard filled with stacks of shipping containers from various companies like K LINE, ONE, MSC, and ZIM. A large gantry crane with the number 129 and the brand KONE CRANES is visible in the center. The text 'CAPACITY IMPROVEMENTS' is overlaid in the center of the image.

# CAPACITY IMPROVEMENTS





The background image shows a construction site at a port. In the foreground, a yellow Sakai 4000 Super M roller is paving a road. In the background, there are stacks of shipping containers from companies like Maersk and CMA CGM, and a blue truck. A large blue gantry crane is visible on the right side of the image. The sky is blue with some clouds.

**1.2M TEUs**  
ADDITIONAL ANNUAL  
CAPACITY



The background image shows a construction site at a port. In the foreground, a yellow Sakai 4000 VPM Super HD roller is paving a road. To the left, there are stacks of shipping containers from Maersk, CMA CGM, and Hamburg Süd. A blue truck is parked nearby. In the background, a large blue gantry crane is visible. The sky is blue with some clouds. The text "\$100 MILLION INVESTMENT" is overlaid in the center.

**\$100 MILLION**  
INVESTMENT





An aerial view of a large container yard filled with stacked shipping containers from various companies like K LINE, ONE, MSC, COSCO, and HYUNDAI. A large gantry crane with the number 129 and the brand KONECRANES is visible in the center. The text 'ADDITIONAL TEU CAPACITY' is overlaid in white, and '1.7 MILLION TEUs' is overlaid in large green letters.

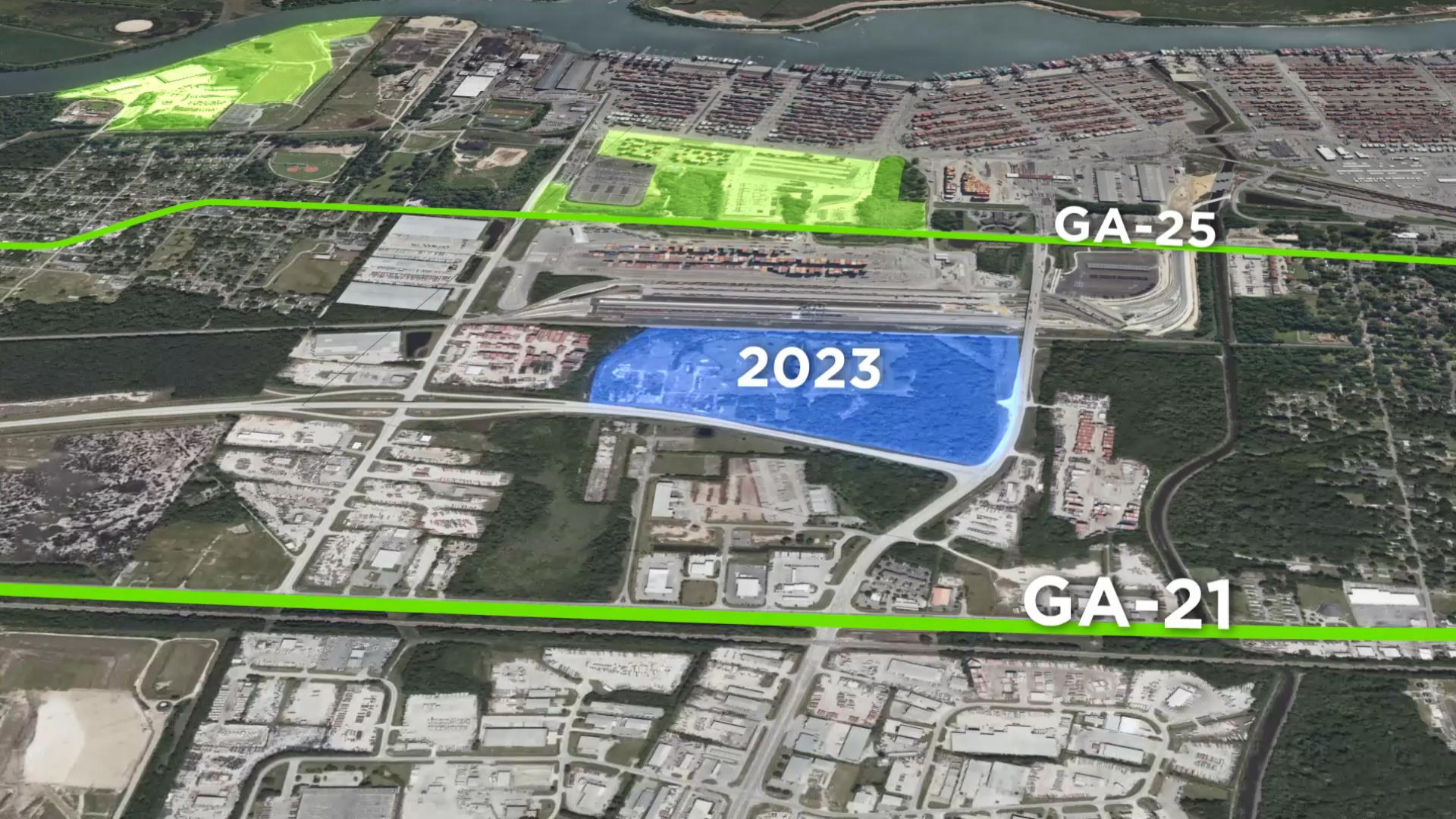
ADDITIONAL TEU  
CAPACITY  
**1.7 MILLION TEUs**



An aerial photograph of a large port terminal, likely Garden City West Terminal, featuring a massive container ship docked at a pier, several large gantry cranes, and extensive stacks of colorful shipping containers. The scene is set against a backdrop of a cloudy sky and a body of water. The entire image is overlaid with a semi-transparent blue filter.

# GARDEN CITY WEST TERMINAL



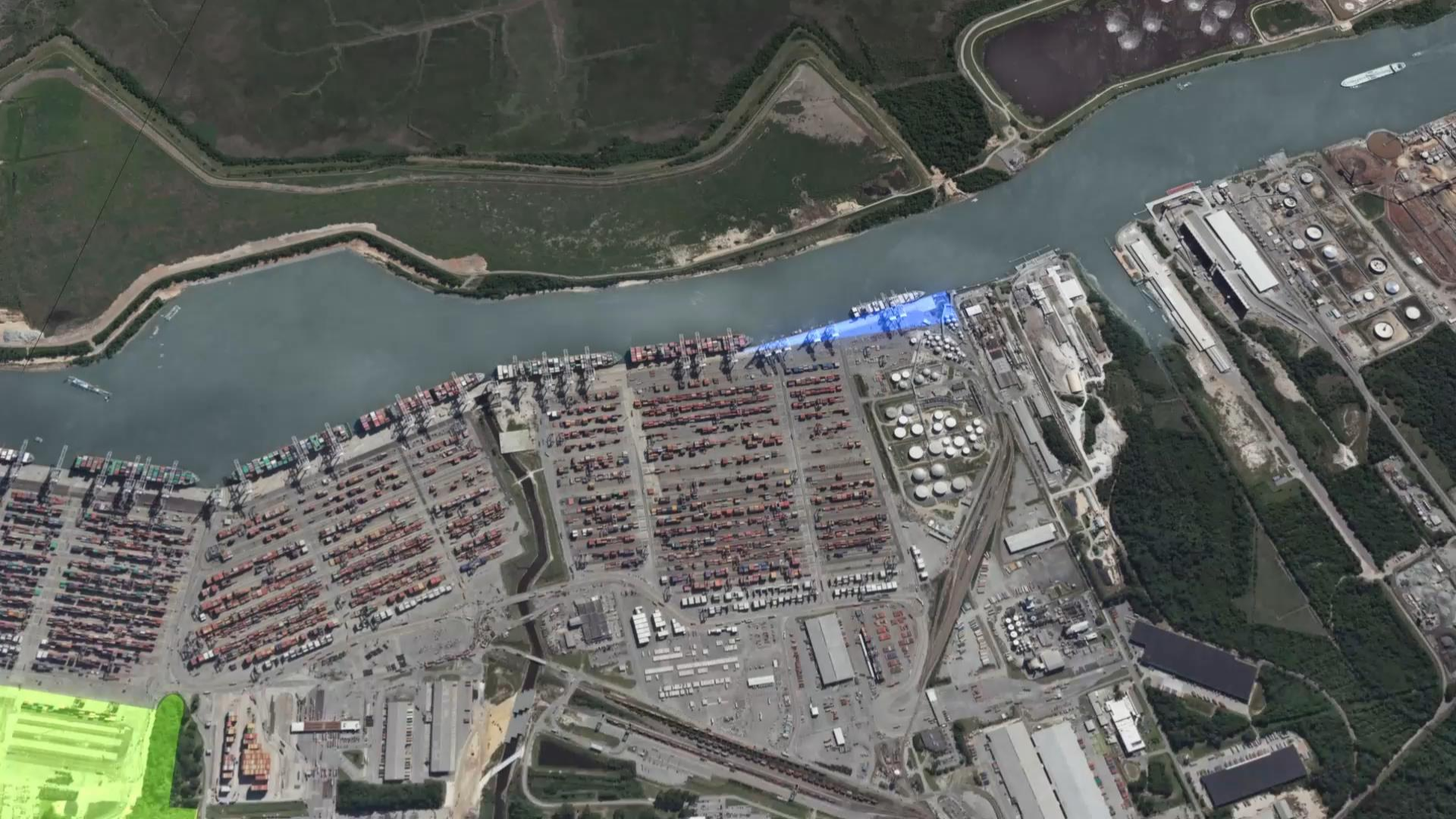


GA-25

2023

GA-21







The background image shows a large-scale construction project, likely a bridge or a major infrastructure development, situated along a body of water. Several large yellow cranes are visible, some on barges and others on the ground. In the foreground, there's a concrete structure with many vertical piles or columns extending into the water. A road or walkway runs alongside the water, with a red stop sign and orange traffic barrels. The sky is clear and blue. The overall scene is one of active construction and engineering.

# 2023 COMPLETION

# PORT OF SAVANNAH TODAY & TOMORROW

	YARD	BERTH
2022	6M	6M
2023	7M	7.5M
2025	9.5M	9M
2030	10M	10M
2050	20M+	20M+

TEUS



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**THANK YOU**